

Dinner Meeting Announcement

Tuesday, June 20, 2017

“The Core Conundrum”

The Future of Core Fixed Income Management

SPEAKER

David Santoriello, CFA, CAIA
Guggenheim Investments



As the U.S. government’s fiscal deficit has soared in recent years, the resulting impact was a significant rise in Treasury debt. This excess Treasury debt has changed the composition of the core fixed income index—The Barclays Aggregate Index—and U.S. government assets now comprise nearly 70% of the index. Clients will also learn how to solve the core conundrum and the future of core fixed income management.

CONTINUING EDUCATION CREDIT

This program has been approved for 1 hour of continuing education credit for CFP® (Program ID 198981), CIMA® (Program ID 222303) and CPE (Accountancy)

5:30 p.m. – Networking & Reception / 6:00 p.m. – Dinner & CE Program
Members-\$40 in advance/\$50 at the door • Non-Members-\$55 in advance/\$65 at the door

→ **Fort Lauderdale Marriott North** ←
6650 N. Andrews Avenue
Fort Lauderdale, FL 33309

Meeting Sponsored By Open Mortgage, LLC / Cocktails Sponsored by David A. Weintraub P.A.

Dinner Reservation Form, June 20, 2017

Mail with check in appropriate amount, payable to FPA of South Florida, or fax with credit card information, by Thursday, June 15, 2017 to:

FPA of South Florida
 8930 State Road 84, No. 316
 Davie, FL 33324
 Fax: (954) 382-1893

Please Note: Cancellations received 48 hours prior to the meeting will receive a full refund. All others will be charged their full reservation amount.

Questions? Call (954) 370-0041

Online Registration: www.southfloridafpa.org

Please check one: Member/Chapter:___ Guest:___

Name: _____
 Company: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____
 E-Mail: _____
 Credit Card Payment MC ___ Visa ___ Amex ___
 Card Number: _____ CVV _____
 Expiration Date: _____ Amount: _____
 Signature: _____
 CFP® License No. _____