

# Dinner Meeting Announcement Tuesday, March 21, 2017

## Guide to the Housing, Financial and Mortgage Markets



**SPEAKER**

**Jonathan H Proby MBA, CMPS, CSA**  
 Mortgage Loan Originator  
 AnnieMac Home Mortgage

For most clients, their home mortgage is likely their single largest debt, just as the home is their single largest asset. That makes smart mortgage planning a vital and integral part of financial planning. Jonathan Proby, Certified Mortgage Planning Specialist (CMPS®), will show you ways to help your client evaluate various mortgage options and strategies. He'll discuss topics like how the Fed impacts mortgage rates, tax deductible items for 2017, mortgages pitfalls to avoid when buying or investing in a home, and reverse versus cash-out refinancing.

**CONTINUING EDUCATION CREDIT**

1 Hour of Continuing Education Credit has been approved  
 for CFP® & CPE(Accountancy)

5:30 p.m. – Networking & Reception / 6:00 p.m. – Dinner & CE Program

**Members**-\$40 in advance/\$50 at the door • **Non-Members**-\$55 in advance/\$65 at the door



**LOCATION**

**Renaissance Boca Raton, 2000 NW 19th St, Boca Raton, FL 33431**

**COCKTAIL RECEPTION SPONSORED BY:**



**Dinner Reservation Form, March 21, 2017**

Mail with check in appropriate amount, payable to FPA of South Florida, or fax with credit card information, by Thursday, March 16, 2017 to:

FPA of South Florida  
 8930 State Road 84, No. 316, Davie, FL 33324  
 Fax: (954) 382-1893

*Please Note:* Cancellations received 48 hours prior to the meeting will receive a full refund. All others will be charged their full reservation amount.

*Questions?* Call (954) 370-0041

Online Registration:  
[www.southfloridafpa.org](http://www.southfloridafpa.org)

*Please check one:* Member/Chapter:\_\_\_ Guest:\_\_\_

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Credit Card Payment MC \_\_\_ Visa \_\_\_ Amex \_\_\_

Card Number: \_\_\_\_\_ CVV \_\_\_\_\_

Expiration Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Signature: \_\_\_\_\_

CFP® License No. \_\_\_\_\_