

**Dinner Meeting Announcement**  
**Tuesday, January 24, 2017**

**Building Better Portfolio Solutions**



**SPEAKER**

Dan B. Waldon Sr.  
 Senior Vice President  
 ETF Strategist  
 First Trust Portfolios

Dan will discuss how to reassess your investment options. He will advise on how to locate alpha with ETFs. Dan will provide information on how to leverage the various resources First Trust has to offer.

**CONTINUING EDUCATION CREDIT**

*This program will provide one hour of continuing education credit for the following disciplines:*

*CFP® (CE Sponsor Code Number 5099, Program ID Number 161618) and & CPA/CPE*

5:30 p.m. – Networking & Reception / 6:00 p.m. – Dinner & CE Program

**Members-**\$40 in advance/\$50 at the door • **Non-Members-**\$55 in advance/\$65 at the door

→ **LOCATION** ←

**Fort Lauderdale Marriott North 6650 N. Andrews Avenue, Fort Lauderdale, FL 33309**

**Dinner Reservation Form, January 24, 2017**

Mail with check in appropriate amount, payable to FPA of South Florida, or fax with credit card information, by Thursday, January 19, 2017 to:

FPA of South Florida  
 8930 State Road 84, No. 316  
 Davie, FL 33324  
 Fax: (954) 382-1893

*Please Note:* Cancellations received 48 hours prior to the meeting will receive a full refund. All others will be charged their full reservation amount.

*Questions?* Call (954) 370-0041

***Online Registration:***

***www.southfloridafpa.org***

*Please check one:* Member/Chapter: \_\_\_ Guest: \_\_\_

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_

Credit Card Payment MC \_\_\_ Visa \_\_\_ Amex \_\_\_

Card Number: \_\_\_\_\_ CVV \_\_\_\_\_

Expiration Date: \_\_\_\_\_ Amount: \_\_\_\_\_

Signature: \_\_\_\_\_

**CFP® License No.** \_\_\_\_\_